

CYBER RESILIENCE LEADERS PRACTICE GROUP 2 MARCH 2023

POLLING RESULTS





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Over the last THREE months, what has been the biggest challenge in the cyber insurance market, from your perspective?



A word cloud of challenges in the cyber insurance market, with the following terms:

- Pricing and policy value
- State sponsored attacks
- Capacity
- Underwriter scrutiny
- Benchmarking
- Predicting trends
- Variety in pricing
- Pricing
- Insurer capacity
- US competition
- BIPPA
- Risk aversion
- Assessing risk
- New capacity and pricing

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What is driving/influencing these challenges?

Economic challenges

Risk analysis

More rigorous assessment

Risk developments

Ransomware

Ransomware payouts

Regulatory

War in Ukraine

Increased competition

Complexity

Risk assessments vary

Class action lawsuits

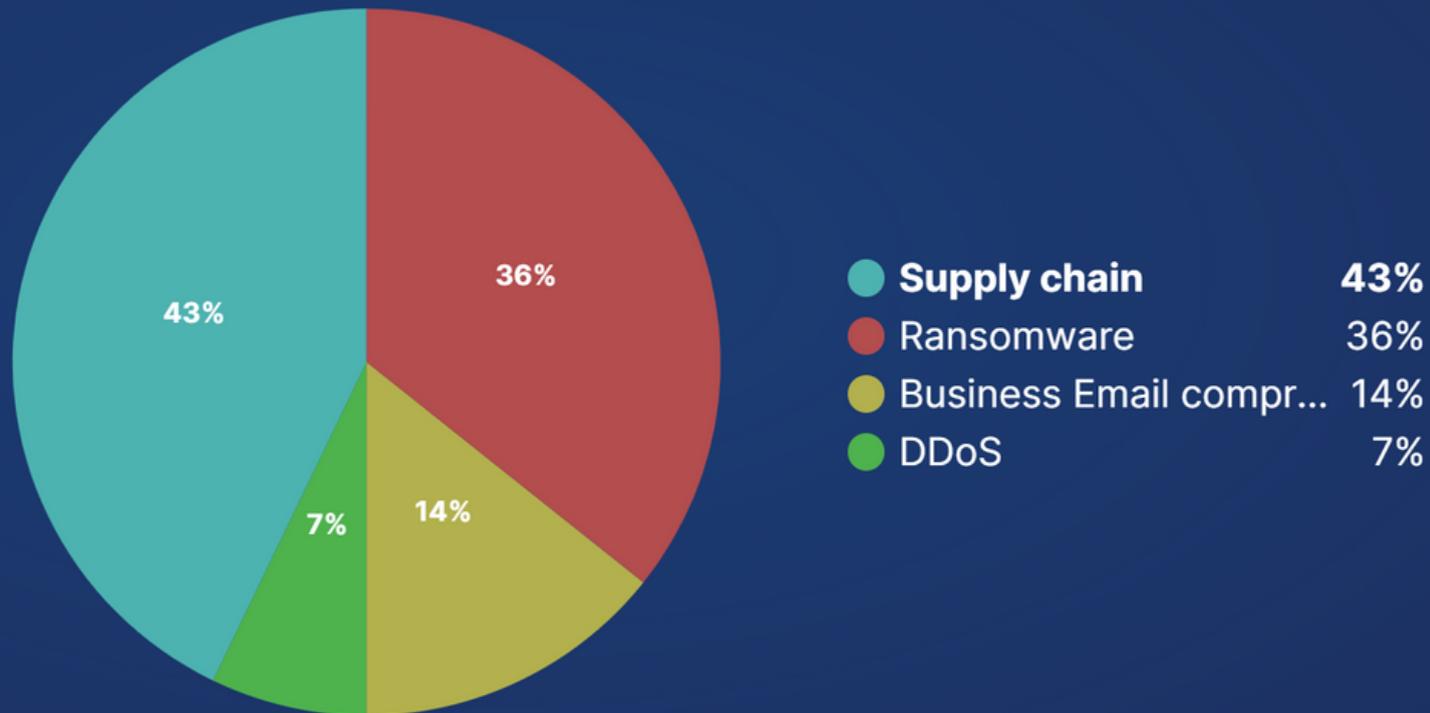
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What cyber-attacks do you think will prove to be the most reported in 2023?



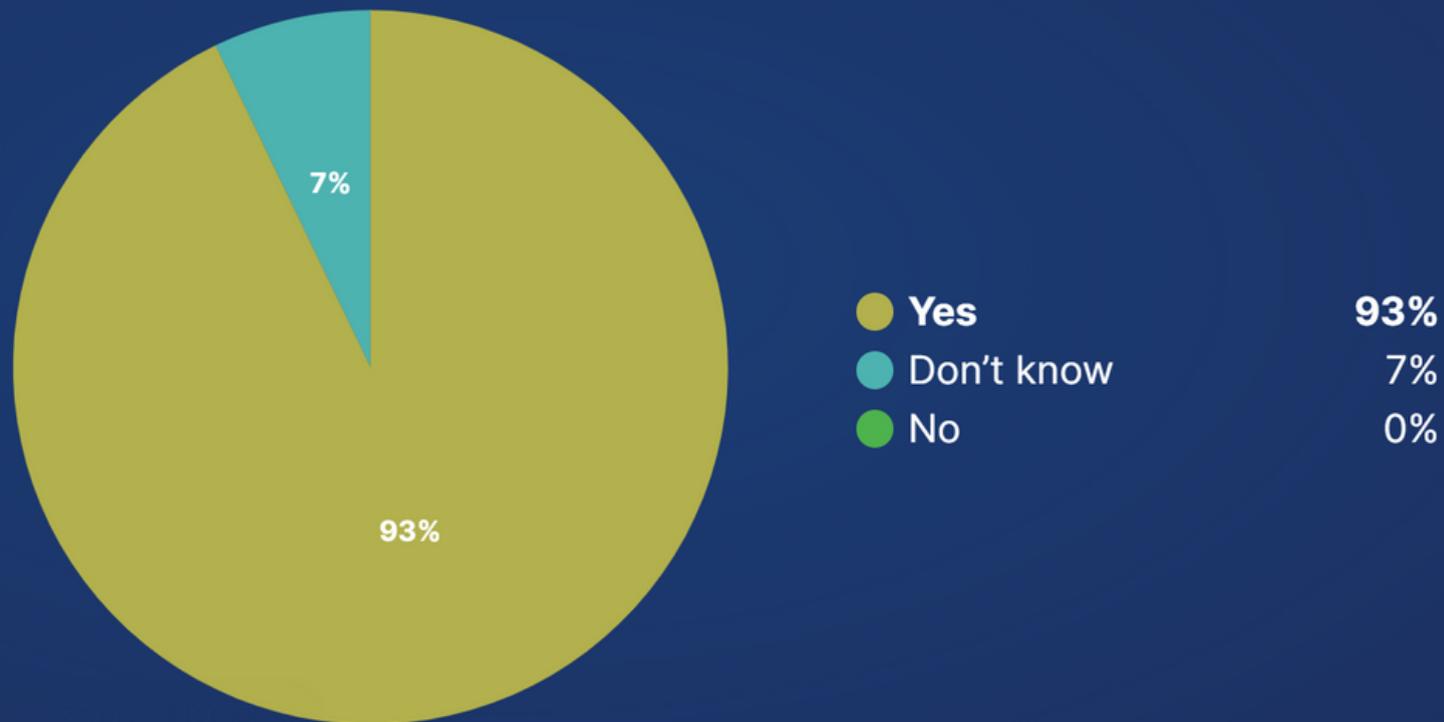
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Do you think that cyber insurance will still be available in five year's time?



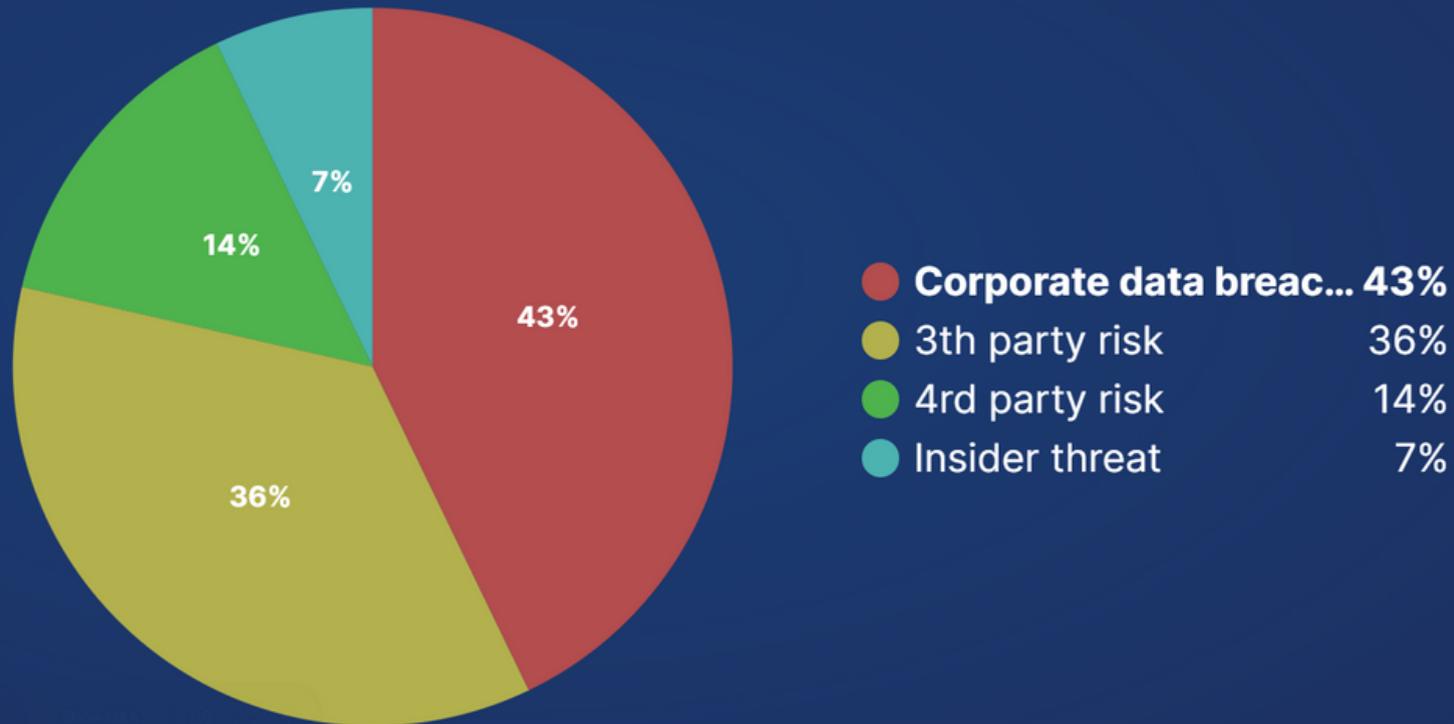
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What is the greatest risk to your book of insurance clients?





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